



Coaching Confidentiality Agreement

In order to work together with integrity, it's important for us to agree to hold all of our conversations in confidence. Toward that end, you and I agree to never share the following information with others, unless mutually agreed upon ahead of time:

- Financial information, including earnings, goals, and coaching fees
- Proprietary business information or processes
- Coaching strategies and techniques
- Business-related purchases or investments
- Any recorded conversations, whether video, audio, or transcribed
- Notes and task lists
- Any documentation related to our coaching relationship, such as legal agreements, pre-call and post-call review forms, checklists, and questionnaires

Client Signature

Date

Client Signature (if applicable)

Date

Coach Signature

Date

Crimson Money Concepts